

2022 KANSAS PROPERTY TAX RELIEF CLAIM for SENIORS AND DISABLED VETERANS



FILE THIS CLAIM AFTER DECEMBER 31, 2022, BUT NO LATER THAN APRIL 18, 2023

Claimant's Social Security Number

[Empty box for Social Security Number]

First four letters of claimant's last name. Use ALL CAPITAL letters.

[Empty box for last name initials]

Claimant's Telephone Number

[Empty box for Telephone Number]

Name and Address

Form fields for Name and Address: Your First Name, Initial, Last Name, Mailing Address, City, Town, or Post Office, State, Zip Code, County Abbreviation

Mark this box if claimant is deceased (See instructions).....

[Empty checkbox]

Date of Death _____

IMPORTANT: Mark this box if name or address has changed.....

[Empty checkbox]

Mark this box if this is an amended claim

[Empty checkbox]

Qualifications

To qualify for this property tax refund you must have been a resident of Kansas the entire year of 2022 and own your home. Answer only the questions that apply to you.

MONTH DAY YEAR

[Empty date box]

- 1. Age 65 or over for the entire year? Enter your date of birth (must be prior to 1957).....
2. Disabled veteran for the entire year? Enter the date disability began
3. The surviving spouse of a claimant who was either a disabled veteran or person 65 years of age or older for the entire year? Enter the date the claimant became a surviving spouse

ENCLOSE your Veterans Affairs Award Letter showing disability rating

[Empty box for award letter]

[Empty box for award letter]

NOTE: If you filed a Form K-40H or K-40PT for 2022, you DO NOT qualify for this property tax refund.

Household Income

ENTER THE TOTAL RECEIVED IN 2022 FOR EACH TYPE OF INCOME. See instructions.

Table with 10 rows for household income types (Wages, other income, Social Security, etc.) and a column for amounts.

Refund

Table with 3 rows for refund calculations (General property taxes, amount of taxes, PROPERTY TAX REFUND) and a column for amounts.

Mark this box if you wish to participate in the Refund Advancement Program (see instructions).....

[Empty checkbox]

Signature

I authorize the Director of Taxation or the Director's designee to discuss my K-40SVR and enclosures with my preparer.

I declare under the penalties of perjury that to the best of my knowledge and belief, this is a true, correct and complete claim.

Claimant's signature Date Signature of preparer other than claimant

Tax Preparer's PTIN, EIN or SSN

IMPORTANT: Please allow 20 to 24 weeks to process your refund.

COMPLETE THE BACK OF THIS FORM

[Empty box for back of form]



Providing this information should speed the processing of your claim. Income reported here should not be included on line 10 of this form.

Excluded Income

14. Enter in the spaces provided the **annual amount of all other income** not included as household income on line 10:

(a) Food Stamps.....	\$	00	(b) Nongovernmental Gifts	\$	00
(c) Child Support.....	\$	00	(d) Settlements (lump sum)	\$	00
(e) Personal and Student Loans	\$	00	(f) SSI, Social Security, Veterans or Railroad Disability (enclose documentation)	\$	00
(g) Other (See instructions) Source			Amount	\$	00

Members of Household

15. List the names of **ALL persons who resided in your household at any time during 2022**. Specify the number of months they lived with you and report their portion of income **that is included in total household income** on line 10 of this form.

Name	Number of months resided in household	Their portion of income that is included on line 10	Social Security Number
		\$ 00	
		\$ 00	
		\$ 00	
		\$ 00	
		\$ 00	
		\$ 00	

FORM K-40SVR LINE-BY-LINE INSTRUCTIONS

If you filed a Form K-40H or K-40PT for 2022, you cannot claim this refund.

NAME AND ADDRESS

Use the instructions for Form K-40H on page 4 to complete the personal information at the top of Form K-40SVR.

QUALIFICATIONS

Line 1: Age 65 or over for the entire year. Enter your date of birth (must be prior to 1957).

Line 2: A disabled veteran for the entire year. Enter the date disability began. A disabled veteran means a person who is a resident of Kansas and has been honorably discharged from active service in any branch of the armed forces of the United States or Kansas national guard and who has been certified by the United States department of veterans affairs or its successor to have a 50% or greater permanent disability sustained through military action or accident or resulting from disease contracted while in such active service.

Line 3: The surviving spouse of a claimant who was either a disabled veteran or person 65 years of age or older for the entire year. Enter the date the claimant became a surviving spouse.

For the surviving spouse to qualify, the disabled veteran or person 65 years of age or older must have been receiving benefits under K.S.A. 79-4508a at the time of their death. If you are the surviving spouse of a disabled veteran, you must complete line 2.

HOUSEHOLD INCOME

Enter on lines 4 through 8 the annual income amounts received by you and your spouse during 2022. Enter on line 9 the income of ALL other persons who lived with you at any time during 2022.

Lines 4 and 5: Use the instructions for lines 4 and 5 of Form K-40H that begin on page 4 to complete lines 4 and 5 of Form K-40SVR.

Line 6: Enter in the first space the total Social Security and Supplemental Security Income (SSI) benefits received by you and your spouse. Include amounts deducted for Medicare, any Social Security death benefits, and any SSI payments not shown on the annual benefit statement. **Do not include Social Security or SSI "disability" payments.** (NOTE: Social Security disability or SSI payments become regular Social Security payments when a recipient reaches full retirement age. These Social Security disability payments, that were once Social Security disability or SSI payments, are NOT included in household income.) Enter the annual amount of any Social Security

disability benefits and Social Security payments of a person who has reached full retirement age who had previously been receiving Social Security disability payments, in the Excluded Income section on the back of Form K-40SVR. Enclose a benefit statement or award letter with your claim.

If you do not have your statement of Social Security benefits, use the method given for line 6 of Form K-40H to compute your total received in 2022. Instructions are on page 4.

Lines 7 through 9: Use the instructions for lines 7 through 9 of Form K-40H on page 5 to complete these lines on Form K-40SVR.

Line 10: Add lines 4 through 9 and enter total. If the amount is negative, enter zero in the space provided. If more than \$50,000 you do not qualify for this property tax relief.

REFUND

Line 11: Enter the total 2022 general property tax you paid as shown on your real estate tax statement. Enter only **timely paid** tax amounts. For a list of items that you **cannot include** see the instructions for line 12 of Form K-40H on page 5.

If you are filing on behalf of a claimant who died during 2022, the property tax must be prorated based on the date of death. To determine the property tax amount to enter here, follow the instructions for deceased claimants on page 6.

Line 12: Enter the amount of general property taxes **paid timely** in your base year. "Base year" means the year in which an individual becomes an eligible claimant and who is also eligible for a claim for refund pursuant to this property tax relief claim. For an individual who would otherwise be an eligible claimant prior to 2021, such base year shall be deemed to be 2021 for the purposes of this property tax relief claim.

Line 13: PROPERTY TAX REFUND. (Subtract line 12 from line 11)

EXCLUDED INCOME

Line 14: To speed the processing of your refund, list in items (a) through (g) all other income that you **did not include** on line 10. For more information on what to include here, see *Excluded Income* on page 6.

Line 15: List all persons who resided in your household at any time during 2022. Complete all requested information for each person. If more space is needed, enclose a separate sheet.

SIGNATURE

You, as the claimant, **MUST sign the claim.** See the instructions for *Signature* on page 6.