

DO NOT STAPLE

2021 KANSAS HOMESTEAD CLAIM

134121



FILE THIS CLAIM AFTER DECEMBER 31, 2021, BUT NO LATER THAN APRIL 15, 2022

Claimant's Social Security Number

[Input field for Social Security Number]

First four letters of claimant's last name. Use ALL CAPITAL letters.

[Input field for last name letters]

Claimant's Telephone Number

[Input field for Telephone Number]

Name and Address

Name and Address form with fields for First Name, Initial, Last Name, Mailing Address, City, State, Zip Code, County Abbreviation

Checkboxes for deceased claimant, name/address change, and amended claim

Qualifications

TO QUALIFY YOU MUST HAVE BEEN A RESIDENT OF KANSAS THE ENTIRE YEAR OF 2021 AND OWN YOUR HOME.

Answer ONLY the questions that apply to you:

MONTH DAY YEAR

- 1. Age 55 or over for the entire year? Enter date of birth (must be prior to 1966)
2. Disabled or blind for the entire year? Enter the date disability began. See instructions.
3. Dependent child who resided with you and was under 18 years of age for the entire year? Child's name. Enter date of birth (must be prior to 2021).

ENCLOSE Social Security Benefit Verification Statement or Schedule DIS

Input fields for birth dates and checkboxes for spouse/veteran status

Household Income

ENTER THE TOTAL RECEIVED IN 2021 FOR EACH TYPE OF INCOME. See instructions.

- 4. 2021 Wages OR Kansas Adjusted Gross Income (if negative, enter zero) plus Federal Earned Income Credit
5. All taxable income other than wages and pensions not included in Line 4. Do not subtract net operating losses and capital losses
6. Total Social Security and SSI benefits, including Medicare deductions, received in 2021 (do not include disability payments from Social Security or SSI)
7. Railroad Retirement benefits and all other pensions, annuities, and veterans benefits (do not include disability payments from Veterans and Railroad Retirement)
8. TAF payments, general assistance, worker's compensation, grants and scholarships
9. All other income, including the income of others who resided with you at any time during 2021
10. TOTAL HOUSEHOLD INCOME (Add lines 4 through 9. If line 10 is more than \$36,600 you do not qualify for a refund)

Table with 2 columns: Description, Amount. Rows 4-10 with amounts in 00 format.

Refund

- 11. Percent of the homestead property that was rented or used for business in 2021 (see instructions)
12. 2021 general property taxes, excluding specials. (Tax on property valued at more than \$350,000 does not qualify. See instructions.)
13. Amount of property tax allowed. Enter amount from line 12 or \$700, whichever is less
14. Using your total household income on line 10 and the Refund Percentage Table, enter your refund percentage
15. HOMESTEAD REFUND (Multiply line 13 by percentage on line 14)
Important: If you filed Form ELG with your county, your refund will be reduced by the ELG amount applied to the first half of your 2021 property tax.

Table with 2 columns: Description, Amount/Percentage. Rows 11-15 with amounts in 00 or % format.

Mark this box if you wish to participate in the Refund Advancement Program (see instructions)

Signature

I authorize the Director of Taxation or the Director's designee to discuss my K-40H and enclosures with my preparer.

I declare under the penalties of perjury that to the best of my knowledge and belief, this is a true, correct and complete claim.

Claimant's signature

Date

Signature of preparer other than claimant

Tax Preparer's PTIN, EIN or SSN:

IMPORTANT: Please allow 20 to 24 weeks to process your refund.

COMPLETE THE BACK OF THIS FORM

Grid of input boxes for back of form

